

**CURRENT REPORT FILED WITH THE
POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: May 17th 2019

**Subject: Notice of Annual General Meeting of RAFAKO to be held on
June 14th 2019 and draft resolutions (Current Report No. 10/2019)**

Contents:

Current Report No. 10/2019

The Management Board of RAFAKO S.A. of Racibórz (the "Company") convenes the Annual General Meeting of RAFAKO S.A. (the "General Meeting") for 12.00 noon on June 14th 2019. The General Meeting will be held at the Company's registered office at ul. Łąkowa 33 in Racibórz. The full text of the notice and the agenda of the General Meeting are attached as Appendix 1.

The Management Board of RAFAKO S.A. also presents draft resolutions (Appendix 2) to be considered by the Annual General Meeting on June 14th 2019.

Other documents to be considered by the Annual General Meeting are available on the Company's website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis for this report: Par 19.1.1 and 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Agnieszka Wasilewska-Semail, Vice President of the Management Board
Jarosław Dusilo, Vice President of the Management Board